

# Foreign Account Reporting

**“YES” to Foreign Account Question on  
PURPLE Drop-Off Sheet or Checklist**

## **ALL FOREIGN ACCOUNTS DURING 2023**

- **More than \$ 50,000 On 12/31/23**  
**-OR-**
- **More than \$ 75,000 at ANY TIME**  
**-OR-**
- **Total of all accounts exceeded \$10,000 at ANY TIME**

-----  
Primary Account Holder: \_\_\_\_\_

SS No.: \_\_\_\_\_

Secondary Account Holder:  
(if applicable) \_\_\_\_\_

SS No.: \_\_\_\_\_

Bank Name: \_\_\_\_\_

Bank Address: \_\_\_\_\_

Account No: \_\_\_\_\_

Maximum Amount in 2023: \_\_\_\_\_ Date \_\_\_\_\_

-----  
Primary Account Holder: \_\_\_\_\_

SS No.: \_\_\_\_\_

Secondary Account Holder:  
(if applicable) \_\_\_\_\_

SS No.: \_\_\_\_\_

Bank Name: \_\_\_\_\_

Bank Address: \_\_\_\_\_

Account No: \_\_\_\_\_

Maximum Amount in 2023: \_\_\_\_\_ Date \_\_\_\_\_