

# MANY HAPPY RETURNS, INC.

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[www.manyhappyreturnsnj.com](http://www.manyhappyreturnsnj.com)

January 2024

To Our Valued Clients,

Happy New Year! As Tax Season quickly approaches, we'd like to provide everyone updated information. Through March 30th, we will be scheduling in-person, telephone, and Zoom appointments. Mail-in, drop-off, fax or e-mail of tax documents are always welcome. Please contact our office directly if you would like to use our confidential client portal.

## IMPORTANT REMINDERS:

- ◆ MARKETPLACE HEALTH INSURANCE: Form 1095-A is REQUIRED for all returns
- ◆ If your DEPENDENT is filing a return on their own, PLEASE INCLUDE COPY with your paperwork
- ◆ Paperwork deadline to AVOID EXTENSION: MARCH 30, 2024

## **MANDATORY: OUR TAX CHECKLIST MUST BE INCLUDED AND SIGNED**

Please make sure that all paperwork is COMPLETE AND ACCURATE BEFORE SENDING IT TO OUR OFFICE. Our checklist MUST be provided in order to maintain up-to-date personal and financial data. Remember, tax laws and filing requirements are continually changing.

- E-MAIL: [taxdocuments@manyhappyreturnsnj.com](mailto:taxdocuments@manyhappyreturnsnj.com). (**ONE PDF PLEASE**)
- REGULAR/OVERNIGHT MAIL: send all required documents to the Warren Street address
- DROP-OFF: bring your documents into the office with completed checklist (drop-off sheets available)
- PORTAL: call our office to request an invitation

## OFFICE HOURS FOR DROP-OFFS and PICKUPS:

Monday – Friday 9:00 am – 6:30 pm

Saturday 9:00 am – 2:30 pm

## IN-PERSON APPOINTMENTS:

Tuesday, Thursday, Friday 10:00 am – 6:00 pm

Saturday 10:00 am – 2:00 pm

## TELEPHONE and ZOOM APPOINTMENTS:

Monday, Tuesday, Thursday and Friday 10:00 am – 6:00 pm

Saturday: noon – 2:00 pm

***Call Early; Appointments Book Quickly!***

As always, we appreciate your referrals!

***John Godino***

*Certified Financial Planner*

National Association of Tax Professionals ◆ New Jersey Association of Public Accountants  
National Society of Accountants ◆ American Payroll Association ◆ MHR Financial LLC

 Follow us on Facebook @manyhappyreturnsnj